EDQM as a global terminology for Identification of Medicinal Products (IDMP) and UNICOM

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 - Chris Jarvis
- The help from UNICOM Work Package 1 (IDMP and Standard Development Organisations)
 - Christian Hay
 - Robert Stegwee

No conflict of interest to declare





Overview



- Our Background
- UNICOM, IDMP, and EDQM
 - Short presentation of The UNICOM Project
 - Dose Form as a key variable for Pharmaceutical Product Identification in IDMP
- Analysis of EDQM as a global terminology
 - Analysis of strengths and limitations of the information on dose form
 - Proposals for improvement
 - Request to review a new spreadsheet
- Proposal for an ontology of dose form
 - Analysis of unique combinations of values of characteristics
 - Development of an ontology of dose form
- Dilemma for doseform and PHPID production
- Recapitulation our request



Our Background



- Work Package WP8 (IDMP and Clinical Care)
- GP and Clinical Pharmacologist
 - Practice and research experience
 - Training experience in medicine and pharmacy
- Belgian Independent Drug Information Centre
 - Web information for health professionals
 - The Authentic source of medicines (SAM Database)
 - The Belgian ICT-Implementation of INN Prescribing
- Drug Utilisation Research
 - ESAC project (European Surveillance of Antibiotic Consumption)
 - Guidelines for Cross National Comparison of Drug Exposure
- Doctoral Thesis on drug information for patients in package inserts



A few words about UNICOM and IDMP



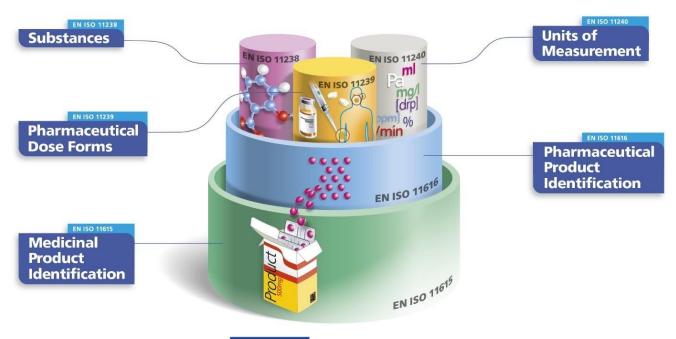
The UNICOM Project



What if

We would be able to recognise any medicinal product from anywhere in the world anywhere in the world.

That is the ambition of the 5 SO/CEN Standards







UNICOM Project (2)



- A large action program, from the EU Horizon programme,
 - with a 20 MEURO Budget,
 - 44 participating organisations,
 - among which 11 National Competent Agency for marketing authorization of Medicinal Products and a number of eHealth Institutions
 - https://unicom-project.eu
- Testimony of large institutional support for IDMP implementation
 - Supported by ICH (International Council of Harmonisation)
 - Supported by EMA, FDA
 - Supported by a global Working Group (bringing together FDA, EMA, WHO_Uppsala Monitoring Centre for Pharmacovigilance)
 - Supported by Horizon 20/20 through UNICOM



Perspective on future and history of IDMP implementation

Index Date

Retrospective

Pharmaco-archeology

Legacy conversion of Over 500.000 products

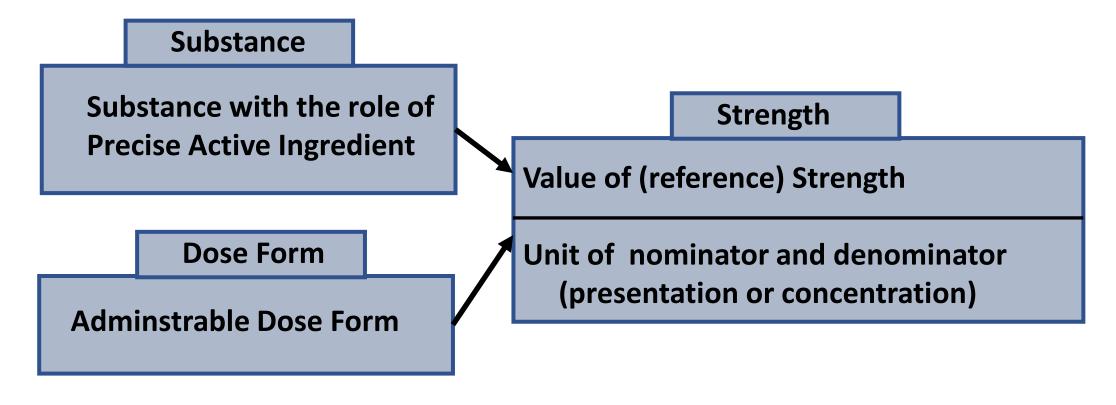
Substance cleansing EDQM standardization Strength Normalisation Prospective

IDMP-compliant industry submission to EMA/FDA of a few hundreds of new products per year

The role of Dose Form in IDMP identification of Products



 Dose Form is a key element that determines the pharmaceutical product, together with substance and strength



Note: Substance with dose form and strength determine the effect of the medication



Implementation of Global Pharmaceutical product

(PhPID): achievements & plans

Formation of GIDWG Phase 1: FDA/EMA/

2021

First pilots with FDA, WHO-UMC

WHO_UMC,

UNICOM for global

PHPID generation

2021

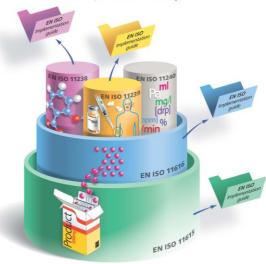
WHO-UMC endorsed as future maintenance 2019 organization for Global PhPID

Global PHPID available for all stakeholders

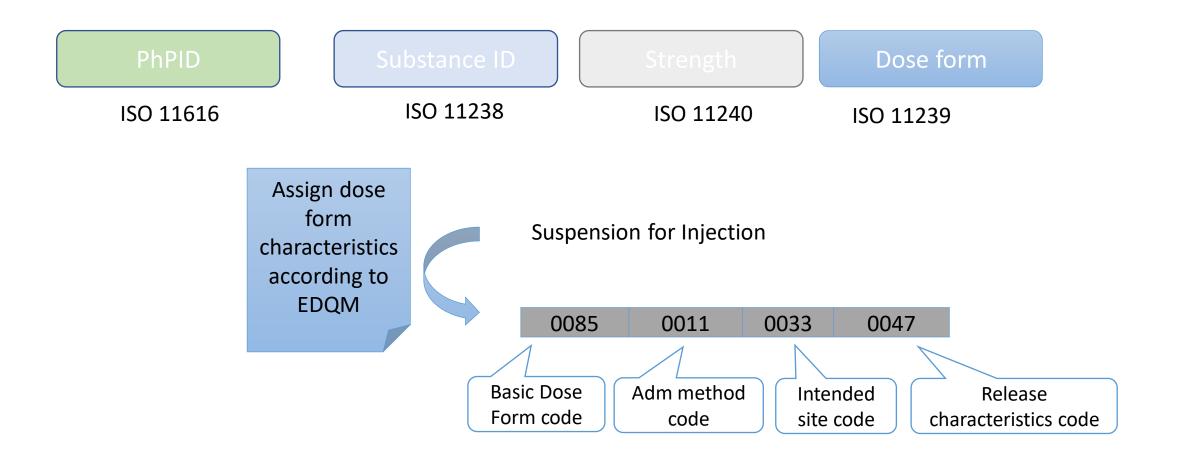
ONGOING





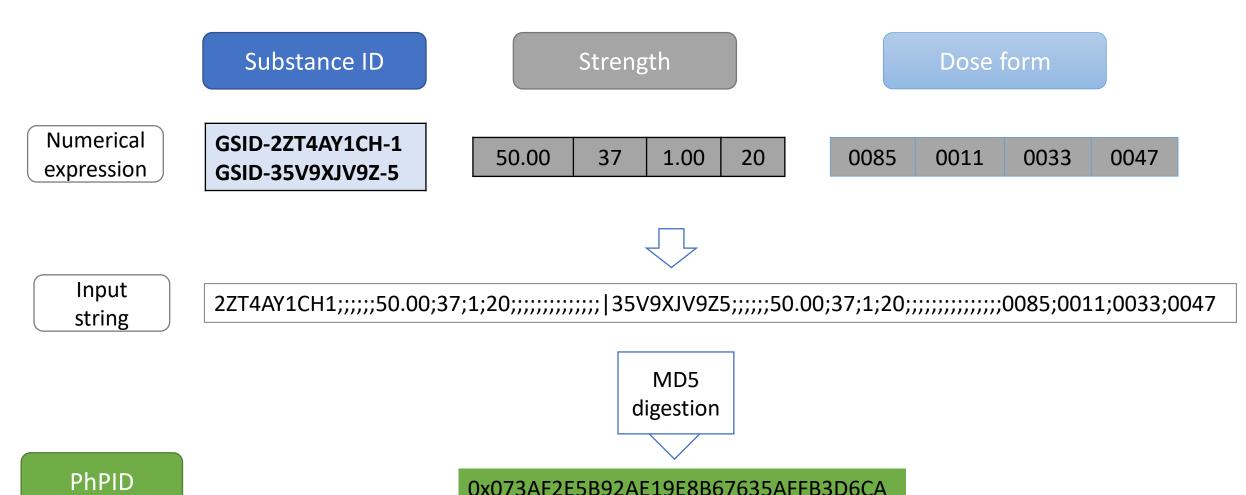


Proposed process for expression of Dose form



PhPID generation for Humalog Mix50 KwikPen

50 mg/ml of Insulin lispro/Insulin lispro protamine suspension, solution for injection



Basis of Support for the crucial role of EDQM in IDMP



- Endorsement by the International Council of Harmonisation (ICH) of the Use of EDQM terminologies for Dose Forms and Routes of Administration for Individual Case Safety Reports in E2B(R3) message
- Endorsement of EDQM by EMA for SPOR

- Endorsement of EDQM by FDA, EMA, and WHO_UMC, the Global IDMP Implementation Working Group (GIDWG)
 - However, still discussion on how EDQM will be used for dose form identification.

Granular EDQM dose form versus Combination of 4 basic characteristics



Dilemma for dose form identification in IDMP



PHPID calculation based on :

Granularity

4 characteristics of EDQM Dose Form

or on

the granular EDQM dose form

179 unique combinations of 4 basic characteristics

428 granular EDQM

With inherent information on characteristics



UNICOM Analysis of EDQM Dose Form Terminology (Standard Terms Database)



Limitations of this presentation on EDQM Dose Form



For this presentation we will focus on simple dose forms

Not on:

- Combination pack: "Single term to describe two or more medicinal products that are packaged together and marketed under a single licence, and which are intended to be administered independently, as separate pharmaceutical products." - example: Cream + pessary
- Combined term: "Single term to describe a pharmaceutical dose form (or combined pharmaceutical dose form) and an
 item of packaging, either for the purpose of distinguishing between marketed products that differ only in the container
 or administration device, or where the item of packaging has special characteristics that are relevant to the use of the
 medicinal product." example: Solution for injection in pre-filled syringe
- Combined pharmaceutical dose form: "Single term to describe two or more manufactured items that are intended to
 be combined in a specific way to produce a single pharmaceutical product, and which includes information on the
 manufactured dose form of each manufactured item and the administrable dose form of the pharmaceutical product."
 example: Powder and solvent for solution for injection



UNICOM analysis of EDQM as fit for purpose to become a global terminology



- The analysis was initiated within WP8 and WP1
- ► Then EDQM was the subject of UNICOM webinars in the Community of Expertise
- Many items were discussed in the revision of the 2 ISO/CEN standards on Dose Form ISO EN 11239 and ISO/TS 20440:2016
- ▶ Two scientific publications
 - Vander Stichele, R.H.; Roumier, J.; van Nimwegen, D. How Granular Can a Dose Form Be Described? Considering EDQM Standard Terms for a Global Terminology. Appl. Sci. 2022, 12, 4337. https://doi.org/10.3390/app12094337
 - Karapetian N, Vander Stichele R, Quintana Y. Alignment of two standard terminologies for dosage form: RxNorm from the National Library of Medicine for the United States and EDQM from the European Directorate for the Quality in Medicines and Healthcare for Europe. Int J Med Inform. 2022. Sep;165:104826. doi: 10.1016/j.ijmedinf.2022.104826.



The analysis of EDQM Dose Form Terminology



- Objective
- Methodology
- Results
 - Suggestions for improvements
 - An ontology of dose forms



Objectives of the analysis



- Identify issues and propose small changes for EDQM and for the ISO/CEN revision
- Explore different combinations of characteristics of dose forms
 - to test whether such combinations are definitional
 - to create a simple ontology of dose forms
- Explore the use of such ontology of dose form in
 - the linkage of PhPID to international classifications
 - the global generation of Pharmaceutical Product Identifier PhPID
 - in the alignment of other dose form terminologies

(Snomed-CT, RxNorm, CDISC, WHO Drug)



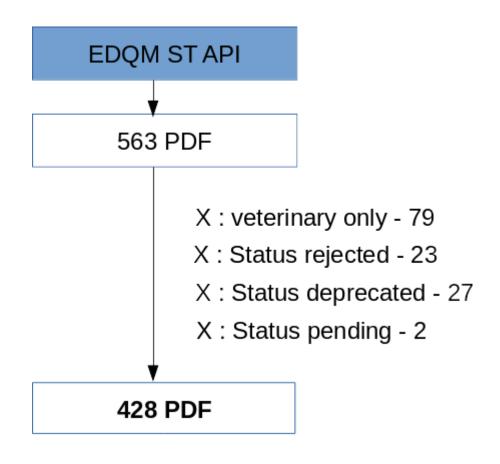
Creation of a basic file for the analysis



 Obtain the freely available data from the EDQM Standard Terms (ST) API on 2021-03-17 09:52:21

 Focus on the Human (and veterinary) PDFs that are "current"

Focus on the simple dose forms





Suggestions for improvements



- Combined values in the value sets of the characteristics
- Multiplicity: Combinations of values for a characteristic in one product
- Systemic versus local
- PDF to ADF

Resulting in a new extended spreadsheet of granular dose forms



Combined values in the existing value sets



- Combined values to be kept
 - E.g. Injection/infusion

There is a code for injection, one for infusion, one for injection/infusion, and these different values can be implemented product by product

- Combined values that might be split
 - E.g. Cutaneous/transdermal

There is no code for cutaneous and no code for transdermal, while for (almost) all products it is relatively easy to determine which of the two codes would be most appropriate.



Multiplicity: Combinations of values for a characteristic in one product



➤ For some Pharmaceutical products there can be more than one value for the characteristics of Transformation, Intended Site, or Administration Method

e.g. 50015450 cutaneous solution/concentrate for oromucosal solution TRA dilution/no transformation

There is a code for each value, but no code for the unique combination of the values

TRA 38 dilution

TRA 42 no transformation

We introduced a temporary code for the combination, but it is not official

TRA 99905040 dilution/no transformation





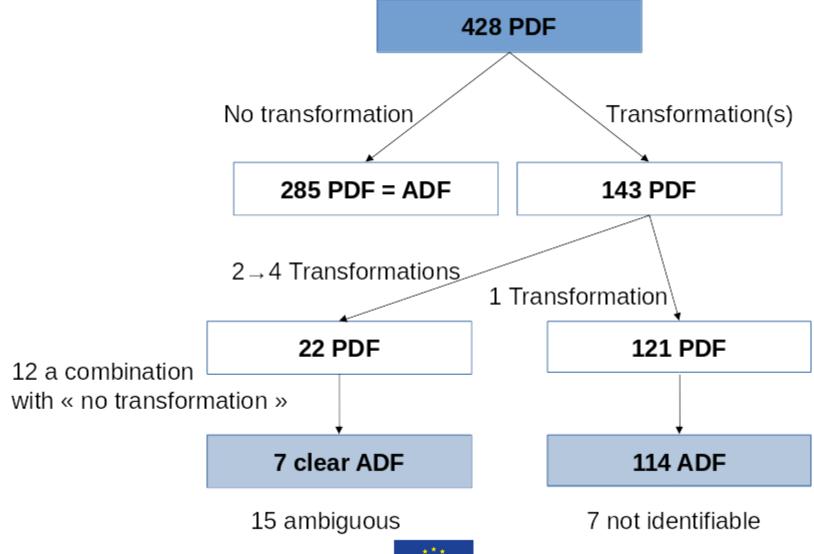


- ➤ For almost all Pharmaceutical Dose Forms it is possible to determine whether the dose form is intended for systemic use or for local use
- ➤ For some dermal, buccal, rectal, nasal, inhalation dose forms this is not inherently obvious.
 - However, when a concrete, single product is characterised, it becomes obvious
 - Proposal to add a characteristic "systemic"
 - Yes/No/systemic and local
 - Would greatly facilitate the calculation of quality indicators for polypharmacy
 - (the use of 5 or more drugs with systemic action).



Analysis of Pharmaceutical Dose form and Administrable Dose Form

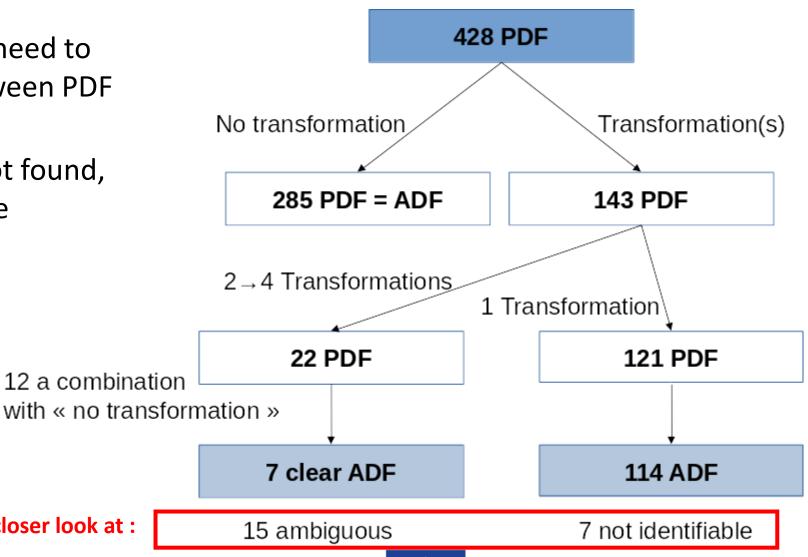




Analysis of Pharmaceutical Dose form and Administrable Dose Form



- Initial results confirm the need to make explicit the link between PDF and ADF
- Some resulting ADF are not found, or are ambiguous for some transformations

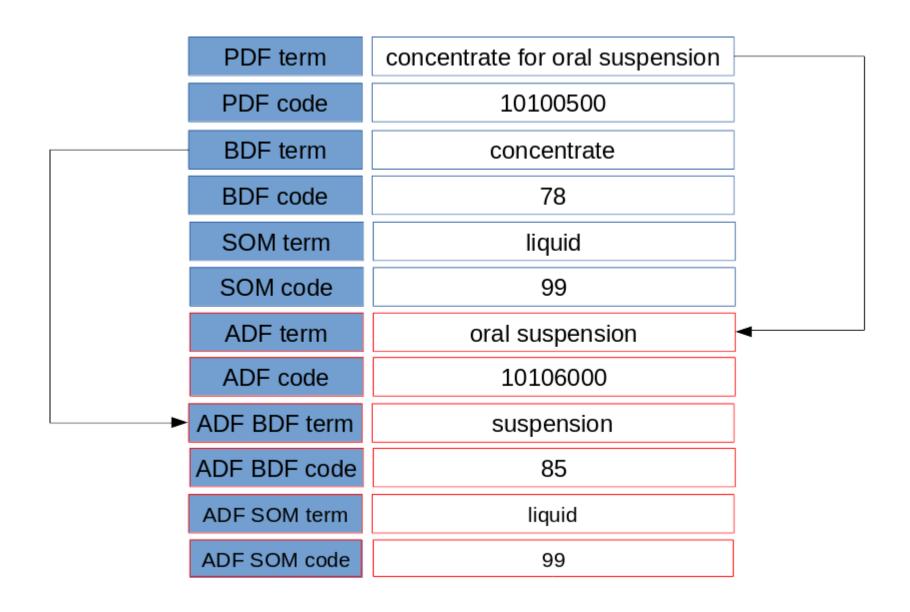


A closer look at:



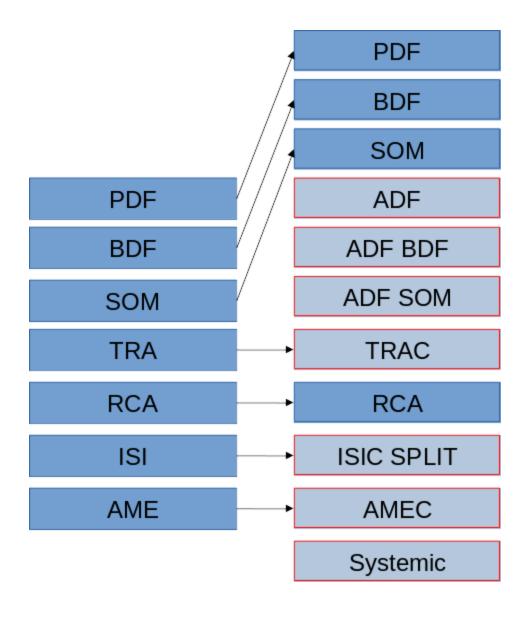
pdf_code ▼	adf_cod(▼	▼b	bf_▼ bf_tern ▼ so ▼ som ▼ som_definition							
10118000	powder for syrup	10117000	syrup		66	powder	97	solid	solid preparation consisting of excipients to facilitate dissolut dissolved in water to obtain a :	
10119000	granules for syrup	10117000	syrup		53	granules	97	solid	solid preparation consisting of dissolution and to obtain the c	
10120000	soluble tablet	10104000	oral liquid	Ì	JARVIS Christopher:			olid	solid single-dose preparation c specified liquid before being s	
10121000	dispersible tablet	10104000	oral liquid	Ì	JARVIS Christopher: oral suspension JARVIS Christopher:			olid	solid single-dose preparation c being swallowed.	
10121500	dispersible tablets for dos	10104000	oral liquid	Ţ	oral s	suspension		olid	solid preparation consisting of each tablet usually consisting and administered as a single d	
10122000	herbal tea	10104000	oral liquid	1	oral s	IS Christophe solution IS Christophe		olid	solid preparation consisting ex aqueous preparation by mean bulk form or in bags, the tea is	
10201000	oral powder	number tbc	oral solution/oral powder	Ì	oral powder oral solution RVS: oral solution/oral		olid	single-dose or multidose prepa fineness. oral powders are inte or another suitable liquid, but		
10202000	instant herbal tea	10104000	oral liquid	Ţ	oral s	ARVIS Christopher: oral solution oral suspension RVS: oral solution/oral suspension Business rules to determine strength will be different from the rules for pre-prepared oral solutions		olid	solid preparation consisting of use. instant herbal teas are su	
10203000	Bu	10104000	oral liquid	Ţ	RVS: susp Busir deter differ			olid	solid single-dose or multidose substances and carbonates of carbon dioxide. effervescent administration.	
									solid single-dose or multidose p sufficiently resistant to withsta in the gastrointestinal fluids by	

From PDF to ADF with Transformation



Further develop the file

- Implemented proposed changes :
 - Split of cutaneous/transdermal
 - ISIC_SPLIT
 - Introduction of new values in the value set for TRA, ISI, AME for unique combinations of multiple values
 - TRAC
 - AMEC
 - Systemic / Non Systemic



A new, more complex spreadsheet with 428 extended rows:

to be verified

Development of an Ontology of Dose Form



Analysis of Unique combinations of characteristics



List of items to be considered in the combination process:

BDF Basic Dose Form of Pharmaceutical Do	ose Form
--	----------

SOM State of Matter of Pharmaceutical Dose Form

ADF_BDF Basic Dose Form of Administrable Dose Form

ADF_SOM State of Matter of Administrable Dose Form

TRAC Transformation Combined

RCA Release Characteristics

ISI SPLIT Intended site (with cutaneous and transdermal apart)

AMEC Administration Method Combined

SYS Systemic of local



Analysis of unique combinations in different sets of descriptors and characteristics of EDQM dose forms.

(a) Analysis N	Not Taking "S	Systemic/Local'	' into Accour	nt										
Descriptors							Characteristi	cs			Check			
Number of Analysis	Basic Dose Form (PDF)	State of Matter (PDF)	Basic Dose Form (ADF)	State of Matter (ADF)	Transformation (TRAC)	Release Characteris- tics (RC)	Intended Site Split (ISI-s)	Administration Method (AMEC)	Systemic/Local	Total Number of Unique Combina- tions (UC)	Unique Combina- tions (UC) with 1 Occurence	Unique Combina- tions (UC) with 2+ Occurences	Sum of Occurences in Unique Combina- tions 2+	Sum of Occurences in UC2+ and in UC1
Analysis 1	X	X	X	Х	X	X	X	X		377	340	37	88	428
Analysis 2			x	x	X	x	x	X		349	293	56	135	428
Analysis 3					X	X	X	X		192	113	79	315	428
Analysis 4			x			x	x	X		195	78	117	350	428
(b) Same Ana	(b) Same Analysis but Now Taking "Systemic/Local" into Account													
Analysis 1	x	X	X	X	X	X	X	X	X	383	350	33	78	428
Analysis 2			x	x	X	x	x	X	x	357	306	51	122	428
Analysis 3					X	x	x	X	x	206	128	78	300	428
Analysis 4			X			X	X	X	X	274	197	77	231	428

Descriptors: Basic Dose Form (BDF) and State of Matter (SOM) of Pharmaceutical Dose Form (PDF) and Administrable Dose Form (ADF) Characteristics:

Transformation (TRAc): (6 values): dilution, dissolution, dispersion, mixing, no transformation, unknown.

Release Characteristics (RC): (4 values): conventional, prolonged, delayed, modified.

Intended Site (ISI-s): (25 values): example: auricular; ocular; oral (see Supplementary file for full list).

Administration Method (AMEc): (19 values): example: application; inhalation; injection. (see supplementary file for full list).

Systemic local: (4 values): systemic, local, local/systemic, unknown

Analysis 1: Taking all descriptors and all characteristics into account

Analysis 2: Taking the descriptors of the administrable dose form and all characteristics into account

Analysis 3: Taking only all characteristics into account

Analysis 4: Taking the Basic Dose Form of the Administrable Dose Form, RC, ISI-s, and AMEc into account (mimicing the FDA/WHO_UMC pilot approach)

Unique combinations (UC) with 1 occurence: a specific combination of the values of descriptors and/or characteristics, represented by one PDF

Can be considered as a measure of granularity of the dose form terminology and an indicator of congruence with the textual definition

Unique combinations with 2 or more occurences (UC2+): a specific combination of the values, represented by two or more PDFs

Can be considered as a measure of aggregation for ontologic class creation

Sum of occurences in UC2+: the number of PDFs grouped in unique combinations of values with 2 or more occurences of dose forms

Can be considered as an additional measure of aggregation for ontological class creation

Total number of unique combinations: sum of UC and UC2+

Can be considered as an additional measure of granularity of the dose form terminology

Check: the sum of UC and the sum of the occurences in UC2+ must always be 428 (grey cells)

Conclusion of the analysis of unique combinations



Full use of all characteristics makes the unique combinations almost definitional

Looking at different unique combinations helps to group similar PDFs

This exercise is useful to create a small ontology of Dose Forms



Methodology to create the ontology of dose forms



Starting point

We used the revised excel file with extended characteristics and PDF/ADF alignment We looked at the most aggregated unique combinations of characteristics

Ordening exercise

We orderded them by Intented Site Within each group we listed first the PDFs with no transformation (hence ADFs)

Grouping exercice

We splitted groups of PDFs when there was a clinical reason to do so We concatinated groups of PDFs when there was no clinical reason to keep them separated.

Naming exercise

We named the resulting groups



Building of a simple Dose Form ontology in 3 levels



Level 1: Granular Level of Aggregation:

428 EDQM PDFs

Level 2: Intermediate Level of Aggregation

65 Dose form Groups

Level 3: High level of aggregation

25 Intented Sites



Resulting Ontology of Dose Form



Proposal for small ontology of dose form terminology

AURICULAR

Auricular dose form

Auricular/nasal dose form

Auricular/nasal/ocular dose form

Auricular/ocular dose form

CUTANEOUS

Cutaneous dose form

Cutaneous/transdermal dose form

Cutaneous/nasal dose form

Cutaneous/oromucosal dose form

Cutaneous/parenteral dose form

DENTAL

Dental dose form

ENDOCERVICAL

Endocervical dose form

EXTRACORPOREAL

Extracorporeal dose form

EXTRACORPOREAL/PARENTERAL

Dialysis dose form

GASTRIC

Gastric dose form

GASTROENTERAL.

Gastroenteral dose form

INTRAPERITONEAL

Intraperitoneal dose form

INTRAUTERINE

Intrauterine dose form

Intrauterine device

INTRAVESICAL

Intravesical/intraurethral dose form

OCULAR

Ocular semi-solid dose form

Ocular drops dose form

Ocular rinsing dose form

Ocular intraocular dose form

Ocular prolonged-release dose form

Nasal spray dose form

Nasal solid or semi-solid dose form

Nasal drops dose form

Endosinusial dose form

Nasal/ocular/pulmonary dose form

ORAL, CONVENTIONAL-RELEASE

Oral solid dose form

Oral semi-solid dose form

Oral drops dose form

Oral liquid dose form

Oral effervescent or dispersible dose form

Oral/rectal dose form

ORAL, MODIFIED-RELEASE

Oral gastro-resistant dose form

Oral prolonged-release dose form

Other oral modified-release dose form

OROMUCOSAL

Oromucosal spray dose form

Oromucosal solid dose form

Oromucosal prolonged-release dose form

Oromucosal liquid dose form

Oromucosal gargling/mouthwash dose

Sublingual dose form

PARENTERAL

Implantation prolonged-release dose form

Injection prolonged-release dose form

Injection dose form

Infusion dose form

Infusion/injection dose form

PULMONARY

Vapour dose form

Nebuliser dose form

Pressurised inhalation dose form

Inhalation dose form

Medicinal gas dose form

Endotracheopulmonary instillation dose

form

Rectal systemic dose form

Rectal local dose form

TRANSDERMAL

Transdermal prolonged-release dose form

Transdermal dose form

Vaginal prolonged-release dose form

Vaginal dose form

Vaginal device

MISCELLANEOUS

Radiopharmaceutical dose form

Wound dressings prolonged-release dose

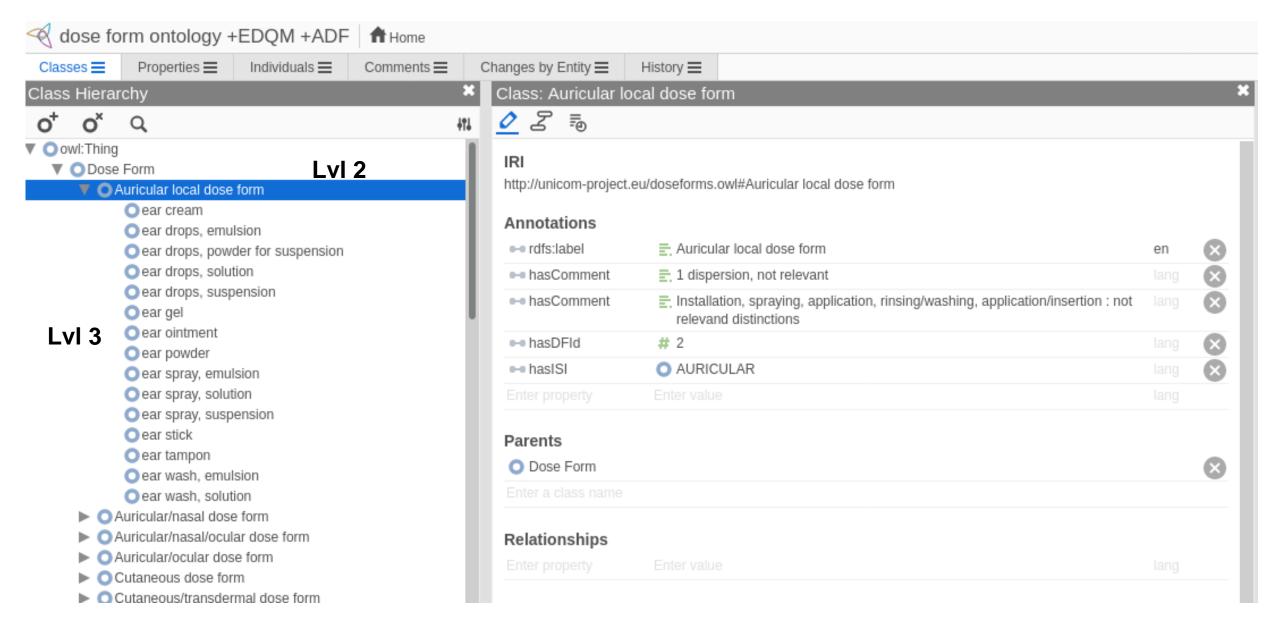
form

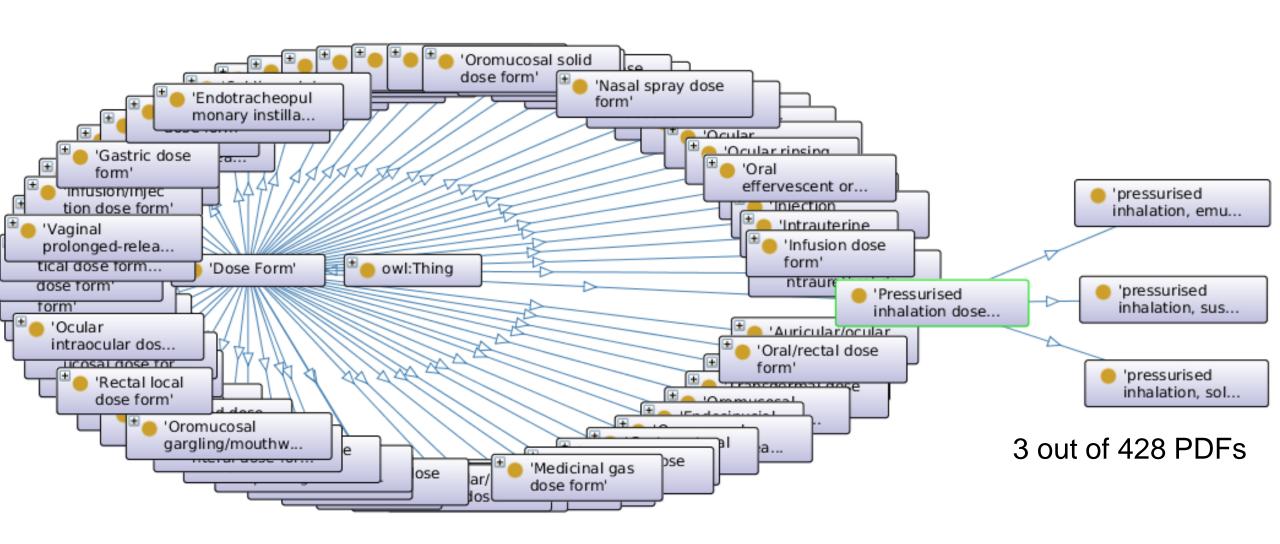
Ungrouped dose form



01/09/2022

Visualising the ontology with WebProtégé

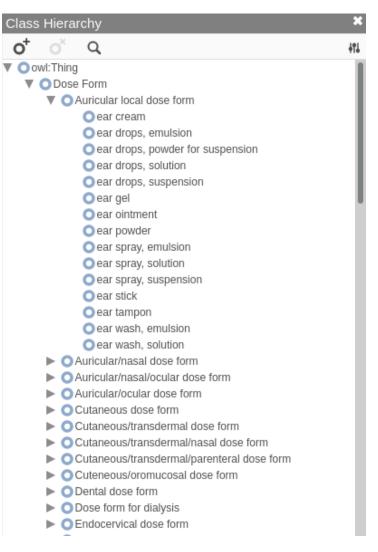


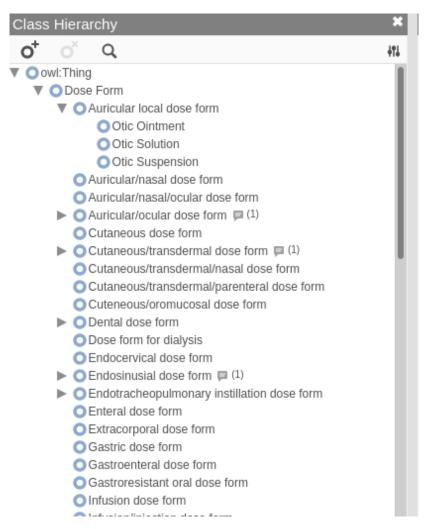


65 intermediary level dose form groupers

Connecting RxNorm to the ontology

- RxNorm has been connected to the small ontology by Natalie Karapetian (Harvard)
- Given the similarity between SNOMED-CT and EDQM, connecting SNOMED-CT should be easier





EDQM standard terms database

RxNorm dose forms

Basis of INN Prescribing and Smart Link Table from National Identifiers Substitution of Medicinal products VIrtual Virtual medicinal **Therapeutic Moeity** VIrtual Medicinal Product, Group **Product Group** identified by the PhPID **Substance** INN Granular **Ontology** substance substance Granular ISI **Dose Form** Administrable **Dose Form Ontology** dose from **Link Table from** International Strength Strength Classifications

Multilinguality and EDQM



For the 428 PDF labels,

Lexical equivalents are available for 34 Languages

The official EU languanes

Albanian, Bosnian, ..., Turkish and Ukrainian

For the value sets of the characteristics in English lexical equivalents are not avaible yet BDF, SOM TRA, RCE, ISI, AME



A real world example:
Will this be useful for cross-border exchange of prescriptions, medication lists and patient summaries?



What if

a Greek patient shows up on in a Belgian Pharmacy and requests a prescription for

αμλοδιπίνη

By identifying the IDMP data on the box, the pharmacist realizes that this about

amlodipine,
and more specifically
amlodipine oral 10 mg,
and even more specifically:
amlodipine besilate capsule, hard 10mg

In Belgium available as: Amlor 10 mg (Upjohn), and in generics by a number of companies but as tablets

Real world example



Example of aggregated representation of medicinal products at work

Grouper of Medicinal Products with the same active moiety of substance

C08CA01 amlodipine

Virtual Medicinal Product Group

amlodipine oral 10 mg amlodipine oral 5 mg

Pharmaceutical Product

amlodipine besilate capsule, hard 10 mg amlodipine besilate tablet 10 mg

(note: amlodipine maleate film-coated tablet 10 mg recently disappeared from the Belgian market)

amlodipine besilate capsule, hard 5 mg amlodipine besilate tablet 5 mg

Medicinal Product (Belgium)

amlodipine besilate capsule, hard 10 mg

Amlor harde caps. 10 mg Upjohn amlodipine besilate tablet 10 mg

Amlodipine EG (PIP) tabl. (deelb.) Besilate 10 mg PI-Pharma Amlodipine EG tabl. (deelb.) Besilate 10 mg EG Amlodipine Mylan tabl. (deelb.) Besilate 10 mg Mylan Amlodipine Teva tabl. (deelb.) 10 mg Teva Amlodipin Sandoz (Impexeco) tabl. (deelb.) Besilaat 10 mg Impexeco Amlodipin Sandoz tabl. (deelb.) Besilaat 10 mg Sandoz Amlobemed tabl. (deelb.) 10 mg 3DDD Amlodipin AB tabl. 10 mg Aurobindo Amlodipin Sandoz tabl. (deelb.) Besilaat 10 mg Sandoz



A question to EDQM Management:

What is the position on the right way to use EDQM in identifying dose form?



Dilemma for dose form identification in IDMP



PHPID calculation based on :

Granularity

▶ 4 characteristics of EDQM Dose Form

or on

the granular EDQM dose form

179 unique combinations of 4 basic characteristics

428 granular EDQM

With inherent information on characteristics



Recapitulation of our questions to the EDQM Standard Terms Working Party



Recapitulation of our questions



- 1. Could you verify our extended Excel File of 428 PDFs?
 - Provide codes for combinations of values for characteristics
 - Opinion on splitting "cutaneous/transdermal"
 - Check of alignment of PDF to ADF
 - Opinion on a new characteristic "systemic"
- 2. Would you cooperate in making the ontology of dose form better?
 - Participation in Alignment of RxNorm to the EDQM ontology
 - Participation in experiments on Substitution rules in cross border prescription exchange
 - Participation in experiments to find the best way to train legacy conversion experts in standardization of dose form to EDQM
- 3. Do you feel the need to reflect on the best way to represent Dose Form in IDMP implementation and PhPID creation?



Thank you for your attention.

Time for questions?



References

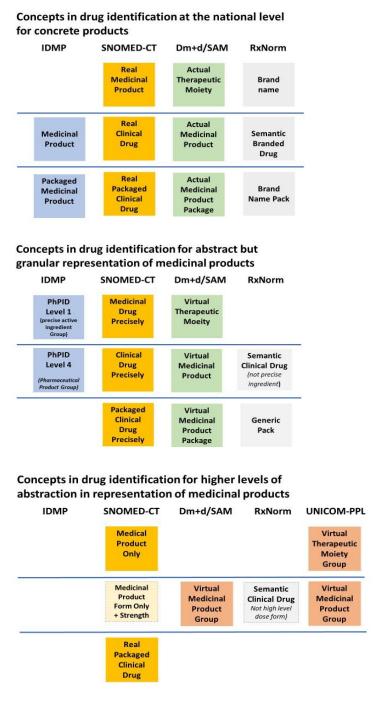
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- 4. Karapetian N, Vander Stichele R, Quintana Y. Alignment of two standard terminologies for dosage form: RxNorm from the National Library of Medicine for the United States and EDQM from the European Directorate for the Quality in Medicines and Healthcare for Europe. Int J Med Inform. 2022 Sep;165:104826. doi: 10.1016/j.ijmedinf.2022.104826.

https://unicom-project.eu/wp-content/uploads/2022/01/UNICOM D8.1 IDMP and DrugClassification.pdf

Virtual Drug Models

In

IDMPM Snomed-Ct RxNorm Dm+D/SAM



Medicinal Products

"Exact" abstract representation

Higher level aggregation

Haiku on what binds and seperates almost similar things

